



EVONIK
INDUSTRIES

INSILCO LIMITED

(A Member of Evonik Degussa Group)

Regd. Office - A - 5, UPSIDC Industrial Estate, Bhartiagram, Gajraula,

Distt. Jyotiba Phule Nagar, Uttar Pradesh - 244223

Unaudited Financial Results for the Quarter and Half year ended September 30, 2009

(Rs. in Millions)

S.No.	Particulars	Quarter Ended		Half year ended		Year Ended
		30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	31.03.2009 (Audited)
1	(a) Net Sales (net of excise)	171.2	164.2	332.5	325.5	633.8
	(b) Other Operating Income	1.7	2.4	5.3	8.8	13.2
	Total Operating Income	172.9	166.6	337.8	334.3	647.0
2	Expenditure					
	a) (Increase)/ Decrease in stock in trade and works in progress	37.4	(5.0)	31.6	13.7	(6.8)
	b) Consumption of raw materials	21.9	63.9	66.6	122.1	221.5
	c) Purchase of traded goods	-	-	-	-	-
	d) Employees cost	14.9	14.5	31.4	34.2	59.1
	e) Depreciation	9.0	8.3	18.3	17.3	38.5
	f) Power & Fuel	57.2	70.1	114.5	133.4	254.7
	g) Other Expenditure	26.5	28.0	51.1	51.6	105.1
	Total Expenditure	166.9	179.8	313.5	372.3	672.1
3	Profit from operations before other income, interest & Exceptional Items	6.0	(13.2)	24.3	(38.0)	(25.1)
4	Other Income	7.8	6.6	22.7	21.5	22.3
5	Profit before Interest & Exceptional Items	13.8	(6.6)	47.0	(16.5)	(2.8)
6	Interest Cost/ (Income) - Net	(3.0)	(0.3)	(4.3)	(0.6)	(0.5)
7	Profit after Interest but before Exceptional Items	16.8	(6.3)	51.3	(15.9)	(2.3)
8	Exceptional Items -Expense/(Income)	-	3.7	-	12.3	(11.2)
9	Profit/ (Loss) from ordinary activities before tax	16.8	(10.0)	51.3	(28.2)	8.9
10	Tax Expense	3.1	(6.8)	13.8	(12.9)	1.2
11	Net Profit/(loss) from ordinary activities after tax	13.7	(3.2)	37.5	(15.3)	7.7
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-
13	Net profit/(loss) for the period	13.7	(3.2)	37.5	(15.3)	7.7
14	Paid up Equity Share Capital [Face value of Rs. 10/- each]	627.2	627.2	627.2	627.2	627.2
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	236.3
16	Earning/(Loss) Per Share (EPS)	0.22	-0.01	0.60	-0.02	0.12
	(a) Basic & Diluted EPS before Extra ordinary items for the period, for the year to date & for previous year (not to be annualized) (Rs.)					
	(b) Basic & Diluted EPS after Extra ordinary items for the period, for the year to date & for previous year (not to be annualized) (Rs.)	0.22	-0.01	0.60	-0.02	0.12
17	Public Shareholding					
	a) Number of Shares	16,861,685	16,861,685	16,861,685	16,861,685	16,861,685
	b) Percentage of Shareholding (%)	26.9	26.9	26.9	26.9	26.9
18	Promoters and promoter group - Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	Nil	N.A.	Nil	N.A.	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	N.A.	Nil	N.A.	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	N.A.	Nil	N.A.	Nil
	b) Non-encumbered					
	- Number of Shares	45,853,315	N.A.	45,853,315	N.A.	45,853,315
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	N.A.	100%	N.A.	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.11%	N.A.	73.11%	N.A.	73.11%



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Notes

1. As the Company's business activity falls within single primary business segment, viz. " Manufacturing of Precipitated Silica" the disclosure requirements of Accounting Standard - 17 " Segment Reporting notified under section 211(3C) of the Companies Act, 1956 are not applicable.
2. Previous year/ period's figures have been regrouped/ rearranged to conform to current quarter classification.
3. The operations at the Patalganga Plant were closed down during the quarter ended on 30th June, 2008. A charge was made of Rs. 12.3 Million for the year ended on 31st March 2009 for separation compensation payable to employees and Mathadi Board, arising on account of the closure of the plant over and above the charge made in financial year ended 31st March 2008. The Provision for impairment of fixed assets was reviewed as on 31st March 2009 and an amount of Rs. 23.5 Million has been reversed during the financial year ended 31st March 2009 out of the provisions created in the earlier year. The above charges and reversal of provisions are included as exceptional items in these financial results.
4. The above results were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on October 15, 2009. The Auditors of the Company have carried out a limited review of the above financial results.
5. Share Transfer Agent - M/s. MCS Limited, F-65, 1st Floor Okhla Industrial Area, Phase-I, New Delhi-110020.
6. There were no investor complaints pending at the beginning of the quarter. During the quarter, a total of 30 complaints were received and the same were disposed of.

Place : New Delhi
Dated : October 15, 2009



For & on behalf of the Board

M. Hau
Matthias Hau
Managing Director