

INSILCO LIMITED
(A Member of Evonik Degussa Group)
Regd. Office - A - 5, UPSIDC Industrial Estate, Bhartiagram, Gajraula,
Distt. Jyotiba Phule Nagar, Uttar Pradesh - 244223



Statement of Unaudited Financial Results
FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

(Rs. in Million)

S. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales (net of excise)	165.1	170.2	327.3	331.6	643.7
	(b) Other Operating Income	0.3	3.3	0.7	3.3	20.2
	Total Operating Income	166.4	173.5	328.0	334.9	663.9
2	Expenditure					
	a) (Increase)/ Decrease in stock in trade and works in progress	(28.4)	9.7	(29.3)	0.3	0.3
	b) Consumption of raw materials	75.5	58.7	140.6	126.4	247.9
	c) Purchase of traded goods	-	-	-	-	-
	d) Employees cost	17.8	15.3	35.4	30.9	62.5
	e) Depreciation	6.7	8.5	12.9	17.5	32.3
	f) Power & Fuel	55.4	48.7	102.5	98.1	188.9
	g) Other Expenditure	25.5	24.1	49.7	51.2	95.4
	Total Expenditure	152.5	165.0	311.8	324.4	627.3
3	Profit from operations before other income, interest & Exceptional Items	12.9	8.5	16.2	10.5	36.6
4	Other Income	0.8	0.1	3.8	12.7	3.9
5	Profit before Interest & Exceptional Items	13.7	8.6	20.0	23.2	40.5
6	Interest Cost/ (Income) - Net	(7.6)	(3.8)	(12.0)	(7.5)	(15.8)
7	Profit after Interest but before Exceptional Items	21.3	12.4	32.0	30.7	56.3
8	Exceptional Items -Expense/(Income)	-	-	-	-	2.0
9	Profit/ (Loss) from ordinary activities before tax	21.3	12.4	32.0	30.7	54.3
10	Tax Expense/(Credit)	2.1	7.0	3.6	15.7	7.4
11	Net Profit/(loss) from ordinary activities after tax	19.2	5.4	28.4	15.0	46.9
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-
13	Net profit/(loss) for the period	19.2	5.4	28.4	15.0	46.9
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	627.2	627.2	627.2	627.2	627.2
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	333.3
16	Earning/(Loss) Per Share (EPS)	0.31	0.09	0.45	0.24	0.75
	(a) Basic & Diluted EPS before Extra ordinary items for the period, for the year to date & for previous year (not to be annualized) (Rs.)					
	(b) Basic & Diluted EPS after Extra ordinary items for the period, for the year to date & for previous year (not to be annualized) (Rs.)	0.31	0.09	0.45	0.24	0.75
17	Public Shareholding					
	a) Number of Shares	16,861,685	16,861,685	16,861,685	16,861,685	16,861,685
	b) Percentage of Shareholding (%)	26.89	26.89	26.89	26.89	26.89
18	Promoters and promoter group - Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of Shares	45,853,315	45,853,315	45,853,315	45,853,315	45,853,315
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group) (%)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company) (%)	73.11	73.11	73.11	73.11	73.11

Insilco Limited

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Gurgaon-122002 (Haryana)
India

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**Notes**

1. As the Company's business activity falls within single primary business segment, viz. " Manufacturing of Precipitated Silica" the disclosure requirements of Accounting Standard - 17 " Segment Reporting notified under section 211(3C) of the Companies Act, 1956 are not applicable.
2. The above results and statement of assets & liabilities were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on November 1, 2011. The Auditors of the Company have carried out a limited review of above financial results and statement of assets & liabilities.
3. Share Transfer Agent - M/s. MCS Limited, F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
4. There were no investor complaints pending at the beginning of the quarter. During the quarter, a total of 32 complaints were received and the same were disposed off.
5. Previous year/ period's figures have been regrouped/ rearranged to conform to current quarter classification.
6. Statement of Assets and Liabilities as per Clause 41 of the listing agreement:

Particulars	(Rs. in Million)	
	As at 30th September 2011	As at 30th September 2010
	Unaudited	Unaudited
Shareholders' Funds:		
(a) Capital	627.2	627.2
(b) Reserves and Surplus	361.6	301.4
Loan Funds	0.0	0.0
Deferred Tax Liabilities (net)	29.7	25.2
Total	1,018.5	953.8
Fixed Assets	321.8	266.8
Investments	110.7	237.5
Current Assets, Loans and Advances		
(a) Inventories	109.0	101.5
(b) Sundry Debtors	129.8	128.9
(c) Cash and Bank balances	342.5	260.3
(d) Other current assets	15.0	5.9
(e) Loans and Advances	55.6	34.0
Less: Current Liabilities and Provisions		
(a) Liabilities	66.6	71.7
(b) Provisions	9.3	9.4
Total	1,018.5	953.8

For & on behalf of the Board

Matthias Hau
Managing Director

Place : Hanau, Germany
Dated : November 01, 2011

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